



That's me

[+ Invite new User](#)

Name	Account Rights	Type	Default Investor	Options
Jane Doe	Owner	Founder	Jane Doe	

Klick on „Stakeholder“ within the left side menu to access the new Page.


Stakeholders


Founders

Name	E-mail	Account Rights	Options
John Doe	N/A	N/A	

Business Angels

Name	E-mail	Account Rights	Options
Petra Peter	N/A	N/A	

That's me [+ Invite new User](#)

Name	E-mail	Account Rights	Type	Default Investor	Options
Jane Doe	patrick.huemmer@gmx.net	Owner	Founder	Jane Doe	

Stakeholders

Founders

Name	E-mail	Account Rights	Type	Default Investor	Options
John Doe		N/A			  

Here you will be displayed. You see your name, E-Mail, Account Rights, Type and the default investor you selected. (Mostly you, if you are a shareholder of the company)

Business

Name	E-mail	Account Rights	Type	Default Investor	Options
Petra Peter		N/A			  

That's me ★

+ Invite new User

Name	E-mail	Account Rights	Type	Default Investor	Options
Jane Doe	patrick.huemmer@gmx.net	Owner	Founder	Jane Doe	

Invite new User ✕

[🔍 Or select default-investor](#)

Stakeholders

Founders

Name	E-mail	Account Rights	Options
John Doe	N/A	N/A	

Business Angels

Name	Options
Petra Peter	

If you click on “+ Invite new User” you are able to invite a stakeholder that is not within your company or select an existing shareholder.

That's me ★

[+ Invite new User](#)

Name	E-mail	Account Rights	Type	Default Investor	Options
Jane Doe	patrick.huemmer@gmx.net	Owner	Founder	Jane Doe	

Stakeholders

Founders

Name	E-mail	Account Rights	Options
John Doe	<input type="text"/>	<input type="text"/>	Save Cancel

Otherwise you can invite your shareholders via the menu. Click on edit within the Options section and type in the e-mail address of your shareholder...

Admin
Viewer
Editor

...afterwards set different Account Rights.

Click Save and an Invitation Mail is sent to the user.

Access Rights

Viewer

- Overview Dashboard
- Cap Table Page and History Trace
- Securities Page
- Stakeholder Page

Editor

- All Viewer Rights
- ESOP Page
- Vesting Page
- Szenario Modelling
- Document Page
- Edit Page

Admin

- All Editor Rights
- Waterfall Analysis
- Can invite other Users with (Viewer and Editor Rights)

Owner

- All Admin Rights
- Can delete the whole project
- Can invite new Users with Viewer/Editor/Admin Rights
- Can change the Access Rights